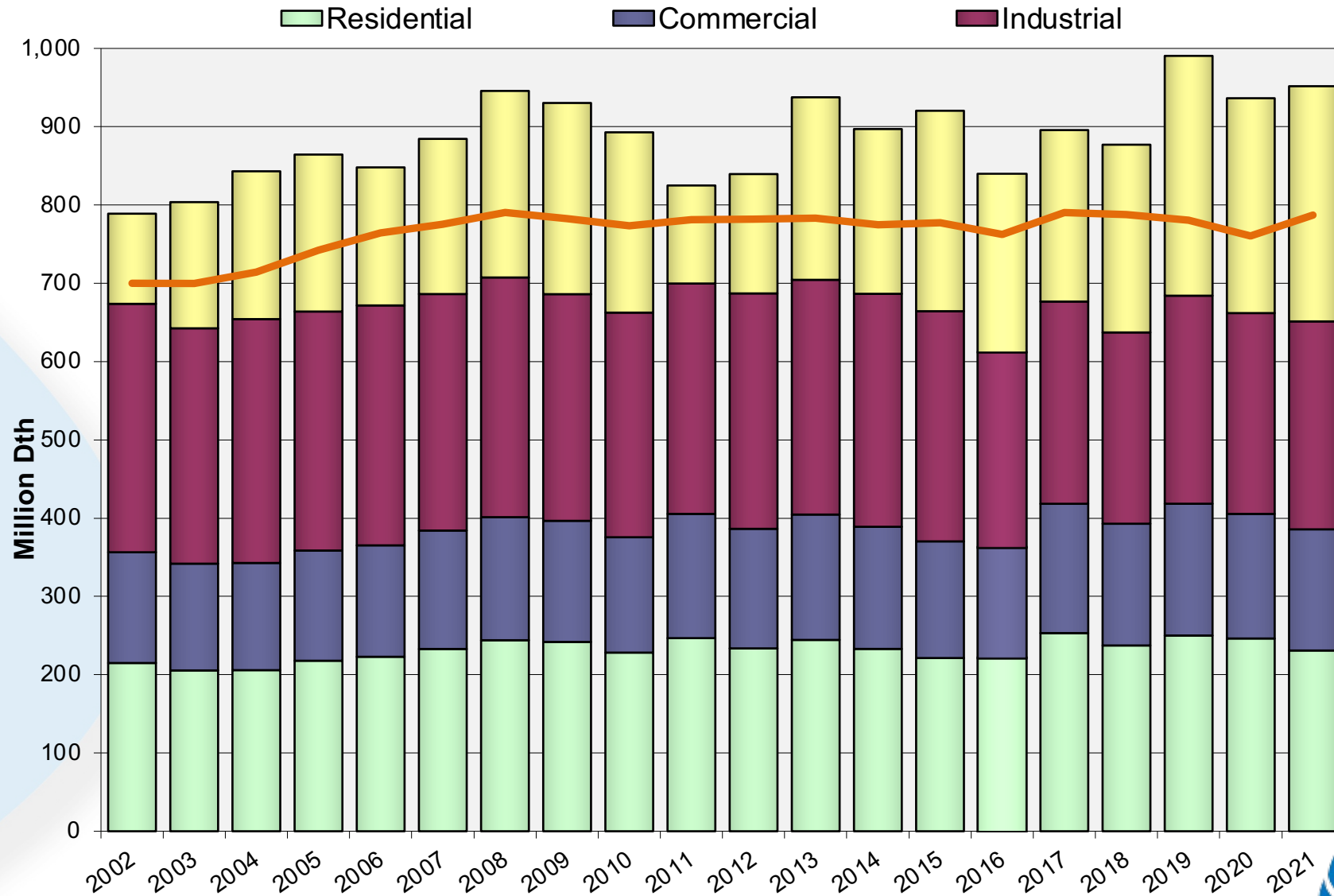


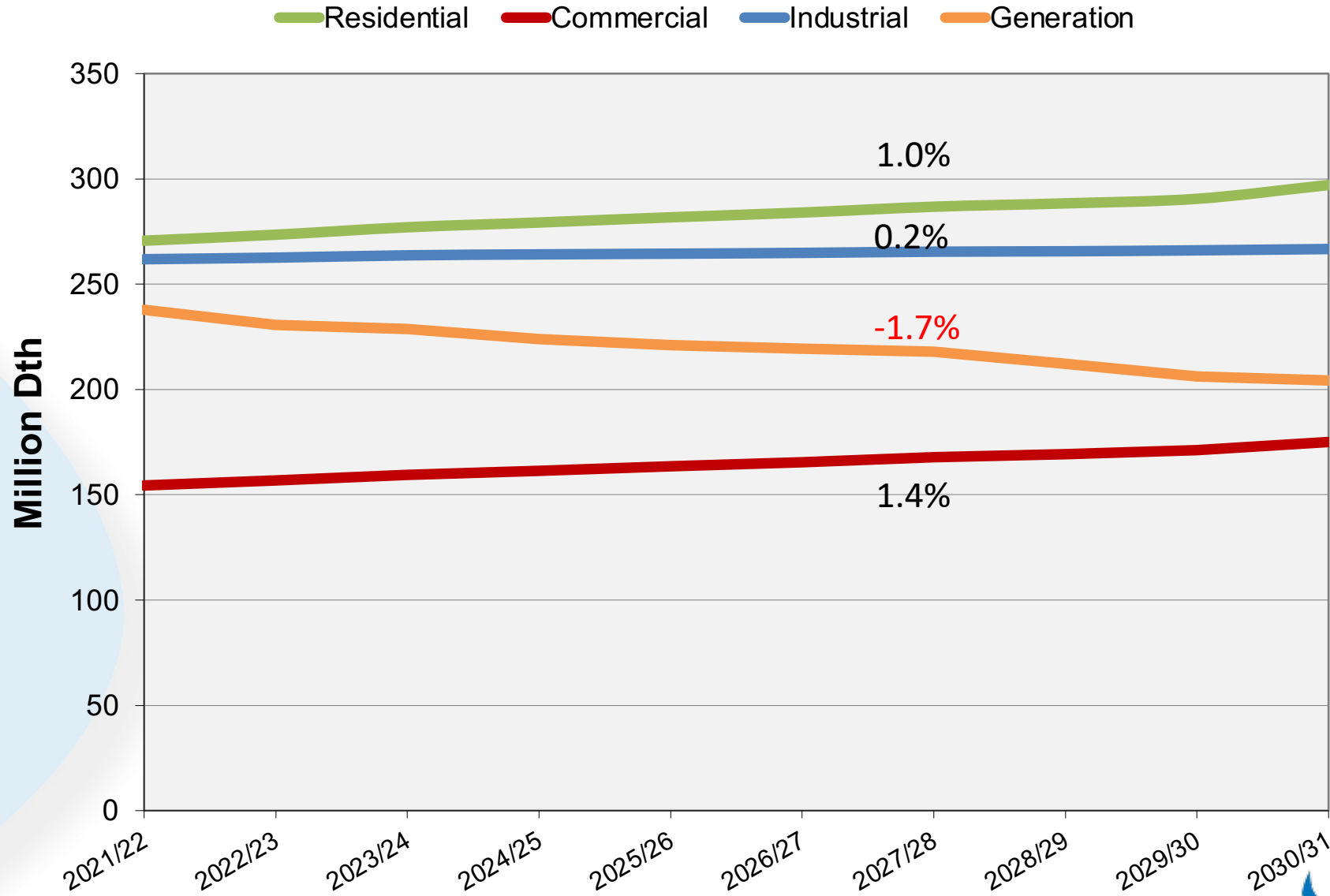
2021-2022 Northwest Gas Market Outlook

2022 Annual Energy Conference

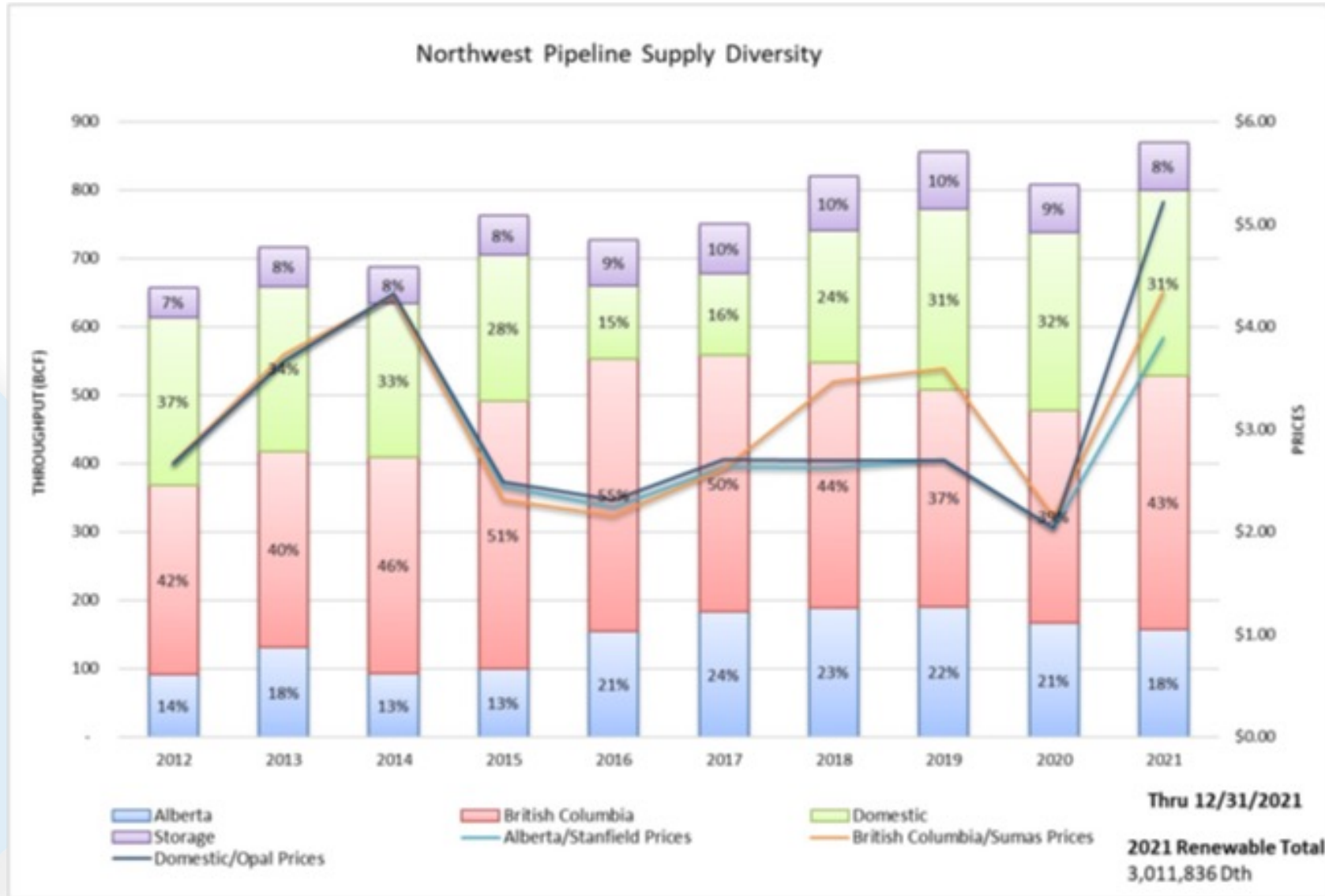
Historic Gas Demand



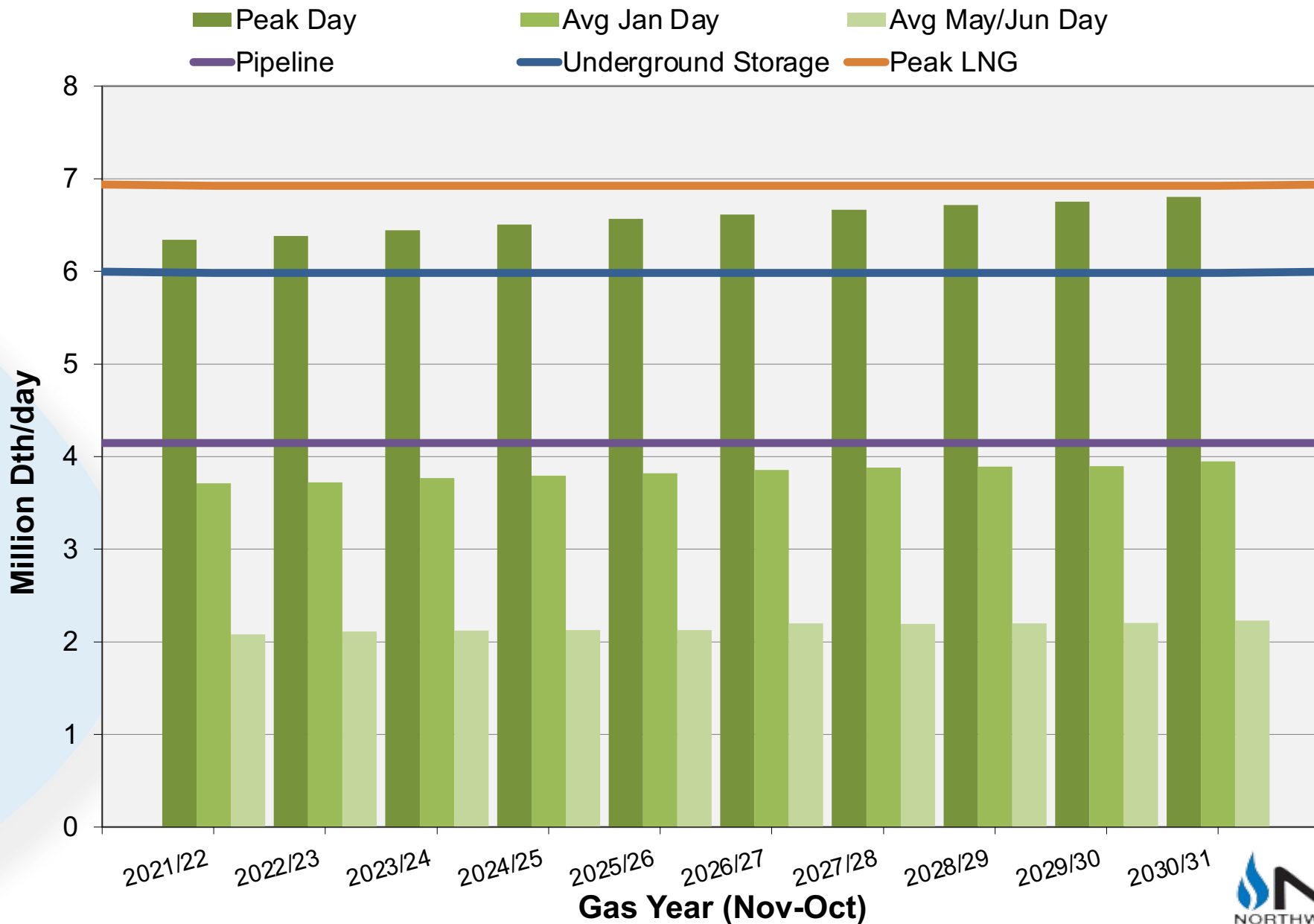
Forecast Demand by Sector



Supply Optionality



Peak/Avg Supply Demand Balance



Pipeline Utilization

